

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Illinois		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): LOGAN KNITTING MILLS, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA SUCCESS FULFILLMENT SERVICES; DBA LOGAN MILITARY SUPPLY; DBA LOGAN INTERNATIONAL CONTRACT EMBROIDERY; FDBA WRESTLERS EXPRESS		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-2656321		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2181 FOSTER AVE. Wheeling, IL <div style="text-align: right; font-size: small;">ZIP Code 60060</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Lake		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> Nature of Debts (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>		
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): LOGAN KNITTING MILLS, INC.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

LOGAN KNITTING MILLS, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Forrest L. Ingram _____
Signature of Attorney for Debtor(s)

Forrest L. Ingram 3129032 _____
Printed Name of Attorney for Debtor(s)

Forrest L. Ingram, P.C. _____
Firm Name
79 W. Monroe St., Suite 900
Chicago, IL 60603

Address

Email: foringpc@aol.com
(312) 759-2838 Fax: (312) 759-0298

Telephone Number

November 19, 2008 _____

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael S. Feldman _____
Signature of Authorized Individual

Michael S. Feldman _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

November 19, 2008 _____

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **LOGAN KNITTING MILLS, INC.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AKKO GLocal DBA Metro Textile 14450 Chambers Road Tustin, CA 92780	AKKO GLocal DBA Metro Textile 14450 Chambers Road Tustin, CA 92780			7,262.38
American Chartered Bank 1199 Higgins Road IL 60773	American Chartered Bank 1199 Higgins Road IL 60773	Revolving line of credit		2,012,855.90
Bodek & Rhodes 2951 Grant Philadelphia, PA 19182	Bodek & Rhodes 2951 Grant Philadelphia, PA 19182			10,474.23
Broder Bros 27811 Network Place Chicago, IL 60673	Broder Bros 27811 Network Place Chicago, IL 60673			26,626.07
CIT Group / Commercial Services Two Wachovia Center 301 S. TYron Street, 24th Floor Charlotte, NC 28202	CIT Group / Commercial Services Two Wachovia Center 301 S. TYron Street, 24th Floor Charlotte, NC 28202	Assignee of for value of accounts receivable of Carhartt, Inc. and walter Gordon Textiles		45,011.82
Computer Incentives P.O. Box 27207 Overland Park, KS 66225	Computer Incentives P.O. Box 27207 Overland Park, KS 66225			55,661.99
Critchell-Miller & Petrus, Inc. 188 Industrial Drive, Suite 428 Elmhurst, IL 60126	Critchell-Miller & Petrus, Inc. 188 Industrial Drive, Suite 428 Elmhurst, IL 60126	Insurance brokers		15,106.40
Cutter & Buck P.O. Box 34855 Seattle, WA 98125	Cutter & Buck P.O. Box 34855 Seattle, WA 98125			12,279.70
DLS 1665 Tonne Road Elk Grove Village, IL 60007	DLS 1665 Tonne Road Elk Grove Village, IL 60007			17,590.87
First Chicago Bank & Trust 1145 N. Arlington Heights Road Itasca, IL 60143	First Chicago Bank & Trust 1145 N. Arlington Heights Road Itasca, IL 60143			500,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **LOGAN KNITTING MILLS, INC.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Incentive Concepts P.O. Box 790379 Saint Louis, MO 63179	Incentive Concepts P.O. Box 790379 Saint Louis, MO 63179			25,306.57
MB Financial Bank, NA 1151 State Street Lemont, IL 60439	MB Financial Bank, NA 1151 State Street Lemont, IL 60439	8/2/08 Settlement Agreement		345,615.59
Military Equipment of America 1524 Hwy 35 P.O. Box 81 Mantoloking, NJ 08738	Military Equipment of America 1524 Hwy 35 P.O. Box 81 Mantoloking, NJ 08738			14,272.50
MJ Cahn 510 West 27th Street New York, NY 10001	MJ Cahn 510 West 27th Street New York, NY 10001			9,054.50
Noteworthy 100 Church Street Amsterdam, NY 12010	Noteworthy 100 Church Street Amsterdam, NY 12010			17,768.24
Paramax 208 Maple Ave Red Bank, NJ 07701	Paramax 208 Maple Ave Red Bank, NJ 07701			25,000.00
SanMar P.O. Box 6436983 Cincinnati, OH 45264	SanMar P.O. Box 6436983 Cincinnati, OH 45264			15,758.52
Stein & Rotman 105 W Madison Street, Ste 600 Chicago, IL 60602	Stein & Rotman 105 W Madison Street, Ste 600 Chicago, IL 60602			45,011.82
VF Imagewear P.O. Box 840479 Nashville, TN 37214	VF Imagewear P.O. Box 840479 Nashville, TN 37214			9,857.76
Victor Woolen Products LTD 250 Station, Saint Victor Quebec G0M 2B0 Canada	Victor Woolen Products LTD 250 Station, Saint Victor Quebec G0M 2B0 Canada			10,962.38

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 19, 2008**

Signature **/s/ Michael S. Feldman**

**Michael S. Feldman
President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

AKKO GLobal DBA Metro Textile
14450 Chambers Road
Tustin, CA 92780

American Chartered Bank
1199 Higgins Road
IL 60773

Bodek & Rhodes
2951 Grant
Philadelphia, PA 19182

Broder Bros
27811 Network Place
Chicago, IL 60673

Carol Feldman
2215 Churchill Lane
Highland Park, IL 60035-1614

CIT Group / Commercial Services
Two Wachovia Center
301 S. TYron Street, 24th Floor
Charlotte, NC 28202

Com Ed
System Credit/Bankruptcy Department
2100 Swift Drive
Oak Brook, IL 60523

Computer Incentives
P.O. Box 27207
Overland Park, KS 66225

Critchell-Miller & Petrus, Inc.
188 Industrial Drive, Suite 428
Elmhurst, IL 60126

Cutter & Buck
P.O. Box 34855
Seattle, WA 98125

DLS
1665 Tonne Road
Elk Grove Village, IL 60007

Edward P. Freud
Ruff, Weidenaar & Reidy, Ltd.
222 N. LaSalle Street, Ste 700
Chicago, IL 60601

First Chicago Bank & Trust
1145 N. Arlington Heights Road
Itasca, IL 60143

Incentive Concepts
P.O. Box 790379
Saint Louis, MO 63179

Matrix Group LTD, Inc.
601 Packard Ct.
Safety Harbor, FL 34695

MB Financial Bank, NA
1151 State Street
Lemont, IL 60439

Michael S. Feldman
2215 Churchill Lane
Highland Park, IL 60035-1614

Military Equipment of America
1524 Hwy 35
P.O. Box 81
Mantoloking, NJ 08738

MJ Cahn
510 West 27th Street
New York, NY 10001

Noteworthy
100 Church Street
Amsterdam, NY 12010

Paramax
208 Maple Ave
Red Bank, NJ 07701

SanMar
P.O. Box 6436983
Cincinnati, OH 45264

Stein & Rotman
105 W Madison Street, Ste 600
Chicago, IL 60602

VF Imagewear
P.O. Box 840479
Nashville, TN 37214

Victor Woolen Products LTD
250 Station, Saint Victor
Quebec G0M 2B0 Canada